

Next Step...

Davy J. Tyburski, Chief Profit Officerm

Over 20 Years of Real-World Business Leadership:

- ✓ Service & Operations
- √ Sales & Sales Management
- ✓ Customer Service
- ✓ Credit & Collections
- ✓ Training & Development
- ✓ Process (Systems) Excellence
- ✓ Corporate Communications

Davy is known as the... CHIEF PROFIT OFFICER™ & is sought out by many successful entrepreneurs!

His Track Record of Success Includes Many Awards:

- (1) Prestigious CEO's Award of Excellence (selected over 2,000 other employees)
- (2) Outstanding Performance six times
- (3) Two-time member of the President's Inner Circle and President's Clubs

Business Improvement Projects Include:

- (1) Sales compensation & incentive programs that improve results
- (2) Reduce initial order to cash received processing times
- (3) Solid credit & collection
- strategies to improve cash flow (4) Programs & systems that
- improve teamwork & communication
- (5) Development of software programs that improve quality & increase productivity
- (6) And so many more...

He's Presented His Proven Strategies & Techniques to Many Individuals & Companies...

Including the Walt Disney Company, College Planning Experts, Kellogg's, BGI Marketing Systems, Goodyear, Wealth Transfer Solutions, & Microsoft just to name a few



The Question is NOT"Should I Take Action on What I Learned?"

The Question IS"Should I Take Action by Myself or Team up With Davy so I Can Implement What I Learned VERY FAST?"

Option#1: I Come to You & "Get'er Done"

"Hey Davy, Fly to Me & Consult for Me on MY Turf so You Can <u>Uncover</u> How and <u>Where I'm Losing Money</u> & Show Me Exactly What to do to Fix it <u>Immediately!</u> Review & Analyze my...

- •Policies, Systems, & Technology & Provide Actionable Ideas For Improvement!
- •Team Members & Pay Structure & Show me Ways to 'Self-Fund' These Positions and Create a Team of 'Owners'!!!
- •Tracking (Reporting) Systems & Provide Actionable Ideas to Create/Revise my Company Balanced Scorecard so Everybody is on the Same Page!

Bottom Line- Give me Actionable Ideas For all of the Above so I Can Keep More Money in my Bank Account & Improve my Overall Client and Team Member Satisfaction!

Option#1: I Come to You & "Get'er Done"

- (1) One, 8-hour Onsite, "Walk-in-my-Shoes Consulting Session" \$15,000.00 Value
- (2) Four 30-Minute One-on-One Phone Sessions

\$ 2,000.00 Value

(3) Two 10-Minute Emergency Profit Calls

\$ 300.00 Value

Total Value = \$17,300.00

Today \$10,000

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Option#2: YOU Get ME For 2-Hours a Month! (on the phone)

- 1. One, 90-Minute Group Coaching Call (1st Thursday/Month)
 - Each call is recorded and sent to you (MP3) each month so you can share it with your other team members so they can improve their results, too!
 Value \$1,200.00
- One, 30-Minute, <u>One-on-One</u>, Laser Focused Coaching Call to Continue Your Journey to *More Time & More Freedom!* (Scheduled any Thursday following the group call)
 - Each call is recorded-if you choose to do so- and sent to you (MP3) each month so you can share it with your other team members!

 Value \$800.00

Total Value/Month \$2,000.00 Monthly Investment \$497

*No ongoing commitment, cancel at any time

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Success TemplatesCustomer Service Tracking Form www.EntrepreneurOperations Blueprint.com Exhibit A Customer Service Tracking Form

www.EntrepreneurOperationsBlueprint.com	Exhibit A					
<u>Customer Servi</u>	ce Tracking Form					
Date Time	Team Member					
Customer Name	Phone #					
Question Message For	Urgency TodayTomorrow 2-Days					
Type of Inquiry						
Reason #1 Reason #2	Reason #3					
Reason #4 Reason #5	Other					
Question/Message						
Did I Hear a COMPLIMENT CONCERN S	UGGESTION?					
(If so, please write it below)						
Internal	Follow Up					
Outbound Call/Email DateTimeTimeTime	Team Member					
Action Taken/Response						

Success Templates-Most Valuable Customers

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Exhibit B

WHO SHOULD I HIRE, AND WHO SHOULD I FIRE? I'M NOT TALKING ABOUT EMPLOYEES!

By: Davy J. Tyburski Founder www.EntrepreneurOperationsBlueprint.com

Right now, you may be missing out on one of the most overlooked paths to improving your profitability (that you're probably not even aware of.) Now that I have your attention, let's dig a little deeper into what I'm talking about.

Remember, it's not all about increasing revenue and driving more sales. Here's why...because your company is only as good as making payroll next week...right?

What good are the sales if those customers who generate the revenue are draining away your profits and in some cases actually costing you money to serve them?



Success Templates-Standard Operating Procedure

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Exhibit C

STANDARD OPERATING PROCEDURE (SOP)

Action: Fill in Initial - Implementation

Date:

Business Fill in Revision Date: ---

Area:

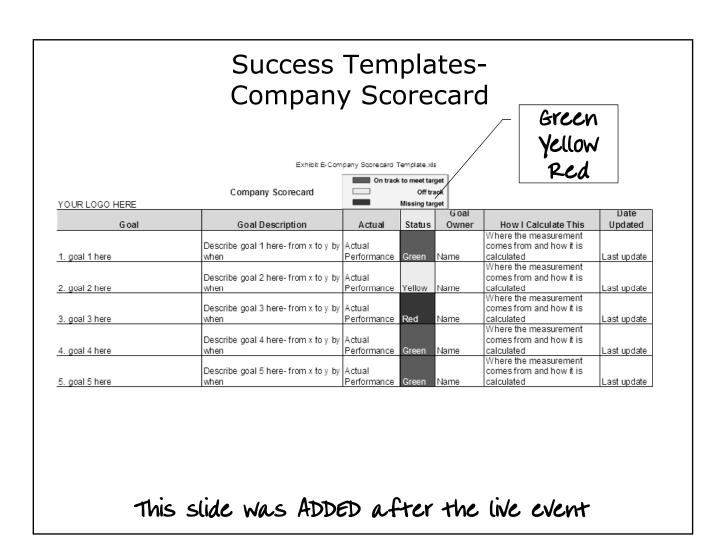
Why (Scope): Explain the WHY (benefit)

What (Guideline): Explain the WHAT

Who: ...is responsible to carry this out

Step by Step 'Instructions', How, When:

- 1. --- Explain the HOW and WHEN
- 2. ---
- 3. ---
- 4. ---



Success Templates-2-Week Time Tracking

Exhibit F-2 week time tracking.xls

Time	Team Member Name	Task
8:00 AM		
8:15 AM		
8:30 AM		
8:45 AM		
9:00 AM		
9:15 AM		
9:30 AM		
9:45 AM		
10:00 AM		
10:15 AM		
10:30 AM		
10:45 AM		
11:00 AM		
11:15 AM		
11:30 AM		
11:45 AM		
12:00 PM		
12:15 PM		

Success Templates-Roles & Responsibilities

Exhibit G-Roles Responsibilities.xls

WHO	wно	WHO	WHO
Company Mission/Philosophy	Human Resources	Sales	Operations
Company Goals/Strategy	Payroll	Meet/Exceed Sales Goals	Enhance productivity
Marketing Strategy	Team Member Policies/Procedures	Marketing	Infusionsoft
Company Finance	Reporting	Sales Training/Development	Executive Reporting
Joint Ventures/Partnerships	Customer Svc?	Plan/Develop marketing materials	Budgeting
Public Relations		Workshops	Staffing models/analysis
		Relationship building	Cost to serve
List in order of priority	List in order of priority	Sales territories	Customer Svc?
		Reporting	
			List in order of priority
		List in order of priority	

Success Templates-Meeting Agenda/Action Items

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Exhibit I

3 mins

Minutes of Meeting

Day: Date:

Share your biggest accomplishment since our last meeting

Agenda Items-

Add rows as needed

 Item
 Who
 Duration

 Review Company Scorecard (Point out areas of focus for coming week)
 - 3 mins

 Review last meeting action items
 - 5 mins

 Review Customer Service Tracking stats, discuss self-service ideas
 - 5 mins

 - -

 - -

 - -

 Share one idea that will improve how we're doing things
 All
 3 mins

 "How can we improve our next meeting?" (ask every other meeting)
 All
 3 mins

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ΑII

Success Templates-Operations Compensation Plan

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Exhibit K

Compensation and Incentive Bonus Plan

To: --From: --Date: ---

Re: --- Year Bonus Plan

DRAFT:1

Attached is your YEAR Compensation and Incentive Bonus Plan that is effective DATE and I have also enclosed your latest JOB DESCRIPTION. In addition to your base salary, you are also eligible for quarterly incentive bonus award based on the performance of the company and your individual contributions to its ongoing success.

My objectives in developing your Bonus Plan were:

- ensuring that the proper incentives are in place to meet our company goals
- maximizing your earning potential
- · promoting teamwork throughout the company

Success Templates-Sales Responsibilities

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Exhibit L

Top Sales Executive (Draft 1)

DESCRIPTION:

The Top Sales Executive accomplishes the strategic objectives of the company by planning and executing marketing/sales strategies and provides leadership and coordination of marketing/sales functions to sales team. This is a hands-on position.

ROLES/RESPONSIBILITIES:

- Delivers annual sales revenue (and gross-profit objectives?) established by CEO
- · Assists in developing the sales and marketing strategy
 - o Implements accordingly
 - o Develops sales team's action plans
- Establishes sales directives by forecasting and developing annual sales quotas for sales team members and assignment of territories
 - o Projects expected sales volume and profit for existing and new products/services
- · Provides ongoing training and development to sales team members
- Directly manages major client accounts, and coordinates the management of other accounts

Success Templates-Product/Service Development

Exhibit M-Product and Service development status xls

Yourlogo here	Idea Generation	Idea Screening	Concept Development and Testing	Business Analysis	Beta Testing and Market Testing	Technical Implementation	Launch	Move Forward Y/N
Product/Service/Program Pipeline	ASK campaign, Clients, Executives, Focus groups	Customer benefits, size and growth forecasts, competition	Costs/expenses, Marketing (web, email, print advertising, direct mail)	Sales price, sales volume, profita bility	Prototype, pilot test, focus group, adjust as needed	Resource estimates, supplier collaboraton, logistics	Full launch, full marketing, product inventory	
product 1 here	complete	complete	complete	complete	complete	complete	complete	Υ
product 2 here	complete	complete	complete					
product 3 here	complete	complete	complete	complete				N
service 1 here	complete	complete	complete	complete	complete	complete	complete	Υ
service 2 here	complete	complete	complete					
program 1 here	complete	complete						
program 2 here								

Success Templates-Product Inventory

Exhibit N-Product Inventory.xls

Product Name	SKU	Price	Description					
Sample name 1	HS124	\$1,997.00	includes 3 audio CDs, 1 data CD, transcription, slides, poster sized blueprint,					
Sample name 2	BK5710	\$19.97	82 pages					
Sample name 3	BK5727	\$29.97	169 pages					
Sample name 4	BK5734	\$19.97	94 pages					
Sample name 5	CD126	\$497.00	includes 2 audio CDs and an action guide					
Sample name 6	CD128	\$497.00	includes 2 audio CDs and an action guide					
Sample name 7	CD124	\$697.00	includes 2 audio CDs and an action guide					
Sample name 8	DVD129	\$197.00	DVD					
_								
Sample name 9	HS1354	\$1,997.00	includes 3 audio CDs, 1 data CD, transcription, slides, poster sized blueprint,					
			Fee to process Silver Coaching Program, includes Internal Customer Service					
Sample name 10	OTPF102	\$29.97	CD set and 2 trial months in Silver Coaching Program					

HS = Home Study

BK = Book

CD = CD

DVD = DVD

OTPF = One Time Processing Fee

Success Templates-Product Matrix for Fulfillment

Exhibit O-Product Matrix for Fulfillment.xls

Product Name	Sku	Price	BK5710	BK5727	BK5734	CD126	CD128	CD 122	CD130	MC120	MC101	LE102	Business Card	Quote Card
Sample 1	BK5710	\$19.97	1										1	1
Sample 2	BK5727	\$29.97		1									1	1
Sample 3	BK5734	\$19.97			1								1	1
Sample 4	CD122	\$49.97						1					1	1
Sample 5	CD126	\$197.00				1							1	1
Sample 6	CD128	\$197.00					1						1	1
Sample 7	CD130	\$49.97							1				1	1

Complete List Available at: www.EntrepreneurOperationsBlueprint.com/Resources

Acronyms & Abbreviations www.BusinessBalls.com
Applets & Tools www.PoodWaddle.com

www.Audacity.Sourceforge.net

Audio/Tele-seminars

www.BigMoneySpeakerTeleSeminar.com

Business Automation

https://crm.infusionsoft.com/go/infs/malinchak
Business Cards, Stationary, etc. www.iPrint.com

CD & DVD Replication Services www.Disk.com

www.mcmannisinc.com

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Complete List Available at: www.EntrepreneurOperationsBlueprint.com/Resources

Clocks & Count-Down Timers www.Online-Stopwatch.com

www.Time.gov www.TimeLeft.info

www.WorldTimeServer.com

Clutter www.clutterless.org

www.messies.com

Country Calling Codes www.CountryCallingCodes.com
Designers/Graphics http://www.elance.com/s/prastut

Dictionary Online www.OneLook.com
Direct Mail (brochure/postcards) www.Disk.com

www.mcmannisinc.com www.PCMailingServices.com

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Complete List Available at: www.EntrepreneurOperationsBlueprint.com/Resources

Document Publishing Software www.PDF995.com

Domain Search www.BetterWhoIs.com
Electronic Signatures www.echosign.com
Encyclopedia Online www.Wikipedia.org
Form Filling (Automatic) www.RoboForm.com

Fulfillment & Shipping www.Disk.com

www.mcmannisinc.com

www.PCMailingServices.com

IRS www.irs.gov

Increase Profits

www.EntrepreneurOperationsBlueprint.com

Logo Design http://www.elance.com/s/prastut

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Complete List Available at: www.EntrepreneurOperationsBlueprint.com/Resources

Mailing Services www.Disk.com

www.mcmannisinc.com

www.PCMailingServices.com

Marketing/Growing Your Business www.BigMoneySpeaker.com

Online Encyclopedia www.Wikipedia.com
Online Storage www.MediaFire.com

Organizers www.napo.net

Operations Management

www.EntrepreneurOperationsBlueprint.com

Paperless Software www.docpoint.biz

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Complete List Available at: www.EntrepreneurOperationsBlueprint.com/Resources

Printing www.Disk.com

www.mcmannisinc.com

www.PCMailingServices.com

Productivity

www.EntrepreneurOperationsBlueprint.com

Quotes www.BrainyQuote.com

www.ThinkExist.com

Shared Instant Messenger www.JingProject.com
Shopping Cart www.BigMoneyCart.com
Speaker Training www.BigMoneySpeaker.com

Stop Commercial Mail www.dmachoice.org

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Time Management

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Total Business Automation

https://crm.infusionsoft.com/go/infs/malinchak

Transcription Service www.TranscribeYourBook.com

US Dept. of Labor www.dol.gov

Video Hosting www.BigMoneySpeakerAudio.com
Web Designer/Master www.1NetMarketingServices.com

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